

# FARM YEAR END BALANCE SHEET

**Member Name:** \_\_\_\_\_

**Year End Date:** \_\_\_\_\_



Please email the completed form to:  
[DNCUCreditAnalysis@diamondnorthcu.com](mailto:DNCUCreditAnalysis@diamondnorthcu.com)

# CURRENT ASSETS

Description	Value
Cash on Hand	
Deffered Grain Tickets	
Accounts Recievable	
Agri Invest	
Other	

Description	Value
Fuel on Hand	
Chemical on Hand	
Fertilizer on Hand	
Livestock Supplies	
Seed on Hand	
Other	

Breeding Livestock Inventory		
Type	Number	Price/Hd
Bred Cows		
Bred Heifers		
Open Heifers		
Bulls		

Personal & Other Assets	
Description	Value
Cash & Equivalents	
Stocks, Bonds	
Cars, Trucks, Etc.	
Recreational Vehciles	
Retirement Accounts	
Non-Farm Real Estate	
Equity(Co-op)	

Market Livestock Inventory		
Type	Number	Price/Hd
Steer Calves		
Heifer Calves		
Open Heifers		
Other		

Grain and Feed on Hand				
Type	Bushels	Price	Value	Contracted(Yes/No)
Wheat				
W/Wheat				
Oats				
Barley				
Canola				
Flax				
Mustard				
Soybeans				
Peas				
Corn				
Forages				
Hemp				
Quinoa				
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Straw Bales				
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# CHANGES-PLANS

PLEASE COMMENT ON :

*\*\*@you require a copy of your asset listing please call your advisor\*\**

Description	Make	Model	Year	Purchase Price	Present Value

Have you purchased or sold any land in the previous year, if so please update the following:

Legal Description	R.M.	Purchase or selling price	Total Acres	Cult Acres	R.M. Assessment

**Goals/ Requirements for upcoming year:**

**Long Term Goals/ Requirements**

**Member Expectations:** Is the Credit Union meeting your needs? How can we better assist you?  
How can we help meet your future goals and requirements?